# The contrasting phylodynamics of human influenza B viruses

Dhanasekaran Vijaykrishna \*<sup>1, 2, 3</sup>, Edward C. Holmes<sup>4</sup>, Udayan Joseph<sup>1</sup>, Mathieu Fourment<sup>4</sup>, Yvonne C. F. Su<sup>1</sup>, Rebecca Halpin<sup>5</sup>, Raphael T. C. Lee<sup>6</sup>, Yi-Mo Deng<sup>3</sup>, Vithiagaran Gunalan<sup>6</sup>, Xudong Lin<sup>5</sup>, Timothy B. Stockwell<sup>5</sup>, Nadia B. Fedorova<sup>5</sup>, Bin Zhou<sup>5</sup>, Natalie Spirason<sup>3</sup>, Denise
Kühnert<sup>7</sup>, Veronika Bošková<sup>8</sup>, Tanja Stadler<sup>8</sup>, Anna-Maria Costa<sup>9</sup>, Dominic E. Dwyer<sup>10</sup>, Q. Sue Huang<sup>11</sup>, Lance C. Jennings<sup>12</sup>, William Rawlinson<sup>13</sup>, Sheena G. Sullivan<sup>3</sup>, Aeron C. Hurt<sup>3, 14</sup>, Sebastian Maurer-Stroh<sup>6, 15, 16</sup>, David E. Wentworth<sup>5</sup>, Gavin J. D. Smith <sup>†1, 3, 17</sup> & Ian G. Barr<sup>3, 18</sup>

<sup>1</sup>Duke-NUS Graduate Medical School, 8 College Road, Singapore 169857, <sup>2</sup>Yong Loo Lin School of Medicine, National University of Singapore, Singapore, <sup>3</sup>World Health Organisation Collaborating Centre for Reference and Research on Influenza, at the Peter Doherty Institute for Infection & Immunity, 792 Elizabeth Street, Melbourne, Victoria 3000, Australia, <sup>4</sup>Marie Bashir Institute for Infectious Diseases and Biosecurity, Charles Perkins Centre, School of Biological Sciences and Sydney Medical School, The University of Sydney, Sydney, NSW 2006, Australia, <sup>5</sup>J. Craig Venter Institute, Rockville, Maryland, USA, <sup>6</sup>Bioinformatics Institute, Agency for Science, Technology and Research, Singapore, <sup>7</sup>Department of Environmental Systems Science, Eidgenössische Technische Hochschule Zürich, 8092 Zürich, Switzerland, <sup>8</sup>Department of Biosystems Science and Engineering, Eidgenössische Technische Hochschule Zürich, 4058 Basel, Switzerland, <sup>9</sup>Royal Children's Hospital, Flemington Road, Parkville, Victoria, 3052, Australia, <sup>10</sup>Centre for Infectious Diseases and Microbiology Laboratory Services, Institute of Clinical Pathology and Medical Research, Westmead Hospital and University of Sydney, Westmead, Australia, <sup>11</sup>Institute of Environmental Science and Research, National Centre for Biosecurity and Infectious Disease, Wallaceville, Upper Hutt 5018, New Zealand, <sup>12</sup>Canterbury Health Laboratories, Christchurch, New Zealand, <sup>13</sup>Virology Division, SEALS Microbiology, Prince of Wales Hospital, Sydney, NSW, Australia, <sup>14</sup>Melbourne School of Population and Global Health, University of Melbourne, Parkville, Victoria 3010, Australia, <sup>15</sup>School of Biological Sciences, Nanyang Technological University, Singapore, <sup>16</sup>National Public Health Laboratory, Communicable Diseases Division, Ministry of Health, Singapore, <sup>17</sup>Duke Global Health Institute, Duke University, Durham, North Carolina, USA, <sup>18</sup>Monash University, School of Applied Sciences and Engineering, Churchill, Victoria, Australia

<sup>\*</sup>vijay.dhanasekaran@duke-nus.edu.sg †gavin.smith@duke-nus.edu.sg

#### Abstract

A complex interplay of viral, host and ecological factors shape the spatio-temporal incidence and evolution of human influenza viruses. Although considerable attention has been paid to influenza A viruses, a lack of equivalent data means that an integrated evolutionary and epidemiological framework has until now not been available for influenza B viruses, despite their significant disease burden. Through the analysis of over 900 full genomes from an epidemiological collection of more than 26,000 strains from Australia and New Zealand, we reveal fundamental differences in the phylodynamics of the two co-circulating lineages of influenza B virus (Victoria and Yamagata), showing that their individual dynamics are determined by a complex relationship between virus transmission, age of infection and receptor binding preference. In sum, this work identifies new factors that are important determinants of influenza B evolution and epidemiology.

## <sup>1</sup> Introduction

In addition to two subtypes of influenza A virus (H1N1 and H3N2), two lineages of in-2 fluenza B viruses co-circulate in humans and cause seasonal influenza epidemics [1]. In-3 fluenza B causes a significant proportion of influenza associated morbidity and mortality, and in some years is responsible for the major disease burden [2,3]. Although type A and B influenza viruses are closely related, and have similarities in genome organization and protein structure [4], they exhibit important differences in their ecology and evolution [5,6]. While new influenza A viruses periodically emerge from animal reservoirs to 8 become endemic in humans [7,8], influenza B viruses, first recognized in 1940, have cirç culated continuously in humans alongside influenza A viruses and are presumably derived 10 from a single, as yet unknown, source [5,9]. Unlike influenza A viruses that can infect a 11 wide range of species, influenza B infections are almost exclusively restricted to humans 12 with only sporadic infections reported in wildlife [10, 11]. While the evolutionary and 13 epidemiological dynamics of human influenza A H1N1 and H3N2 viruses have been well 14 documented at the global scale [12–15], the equivalent dynamics of the two influenza B 15 virus lineages - B/Yamagata/16/88-like and B/Victoria/2/87-like, henceforth termed the 16 Yamagata and Victoria viruses – are poorly understood. 17

Human influenza A H3N2 viruses exhibit limited genetic diversity at individual time-points 18 due to periodic bottlenecks caused by strong selection – known as 'antigenic drift' – in the 19 hemagglutinin (HA) and neuraminidase (NA) genes. This results in an HA phylogenetic 20 tree with a characteristic slender 'trunk' [16] appearance (Figure 1A). H3N2 viruses also 21 exhibit strong seasonal fluctuations in genetic diversity in temperate climate regions (such 22 as Australia and New Zealand) [13], mainly due to the local extinction of viral lineages 23 at the end of each influenza season [13]. A similar but weaker evolutionary pattern is 24 observed in the seasonal H1N1 viruses that have circulated in humans for the majority 25 of the previous century (1918–1957 and 1977–2009), with short-term co-circulation of 26 diverging virus populations [17] (Figure 1B). The pandemic H1N1 (H1N1pdm09) viruses 27 have to date also only exhibited limited antigenic evolution since they emerged in 2009 28 (Figure 1C). In contrast, influenza B viruses are currently composed of two distinct lineages 29 (Victoria and Yamagata) [18, 19] (Figure 1D) that diverged approximately 40 years ago 30 and which have since co-circulated on a global scale, despite frequent reassortment among 31 them [5]. Although the HA genes of influenza B viruses are thought to exhibit lower rates 32 of evolutionary change (nucleotide substitution) than both influenza A viruses [5, 20, 21], 33 their antigenic characteristics are not well understood. 34

The advent of global influenza surveillance and full genome sequencing over the past 35 decade has shown that seasonal epidemic outbreaks of each influenza type are caused 36 by the stochastic introduction of multiple virus lineages [22], and that the patterns of 37 seasonal oscillation vary between temperate and tropical regions [13]. Population genetic 38 analysis [13], consistent with epidemiological data [23], suggests that the H3N2 and H1N1 39 subtypes of influenza A virus compete with each other resulting in the epidemic dominance 40 of a single subtype. However, it is unclear whether the same dynamic patterns can be 41 extended to influenza B viruses, or why the Victoria and Yamagata lineages have co-42 circulated for such an extended time period.

To understand the evolutionary and epidemiological dynamics of influenza B virus, we 44 generated the full genomes of 908 influenza B viruses selected from over 26,000 laboratory 45 confirmed influenza B cases in children and adults aged from birth to 102 years sampled 46 during 2002–2013 in eastern Australia (Queensland, n=275; New South Wales, n=210; 47 and Victoria, n=207) and New Zealand (n=216) (Figure 2). These regions were selected 48 because influenza surveillance was well established and continuous during the sampling 49 period, and included the co-circulation and periodic dominance of influenza A and both 50 influenza B virus lineages. Of note is that the influenza B virus strain used for vaccination 51 in the region did not match the dominant circulating strain during seven of the 13 years 52 studied (Figure 2B). Our overall aim was to integrate, for the first time, data obtained from 53 genetic, epidemiological and immunological sources to better understand the evolution and 54 the interaction of these two lineages of influenza B virus. 55

## <sup>56</sup> Results and discussion

### 57 Population dynamics of influenza B virus

We used the HA segment of both lineages to contrast their phylodynamics. First, to assess 58 the changing patterns of genetic diversity of the two influenza B virus lineages in relation 59 to their evolutionary histories we used a flexible coalescent-based demographic model [24], 60 which revealed stark differences in the epidemiological dynamics of the Victoria and Ya-61 magata lineages (Figure 3A,B). Whereas the Victoria lineage experienced strong seasonal 62 fluctuations in relative genetic diversity, little change was observed over the same time 63 period for the Yamagata lineage, and these observations were not heavily affected by dif-64 ferences in sampling density (Figure 3-figure supplement 1). While the almost invariant 65 relative genetic diversity of the Yamagata lineage resembled that of seasonal H1N1 viruses 66 (Figure 3D), the stark and almost annual changes of diversity in the Victoria lineage 67 were similar to those observed for H3N2 virus (Figure 3C); although H3N2 viruses exhib-68 ited a greater frequency of oscillations than those estimated for Victoria lineage viruses. 69 The strong seasonal fluctuations in diversity observed for Victoria lineage suggests that 70 this lineage experiences strong bottlenecks between seasons similar to those described for 71 H3N2 viruses [25,26], whereas the almost invariant relative genetic diversity for Yamagata 72 suggests the continuous co-circulation of multiple lineages. 73

Marked differences between the Victoria and Yamagata lineages were apparent in phylo-74 genetic trees of the HA (Figure 4). The phylogenetic analysis of the HA genes showed 75 that the Victoria lineage was characterized by a single prominent tree 'trunk', with side 76 branches that circulated for short periods of time (1-3 years) (Figure 4). This evolution-77 ary pattern parallels that observed for seasonal H3N2 viruses and is indicative of frequent 78 selective bottlenecks due to the serial replacement of circulating strains, as would be 79 expected under continual antigenic drift [27]. In contrast, greater diversification was ob-80 served for the Yamagata lineage, with multiple clades co-circulating for extensive periods 81 of time (Figure 4). For example, the three clades of Yamagata viruses circulating in 2013 82 diverged approximately 10 years ago, again paralleling the evolutionary pattern seen in 83 seasonal H1N1 viruses. These patterns are clearly identifiable in the genealogical diversity 84

skyline (Figure 4) in which the average time to common ancestor between contemporaneous samples fluctuated from 0 to <5 years for Victoria lineage, except during 2010 and 2011 where the genealogical diversity marginally increased to 7 years. In contrast, the genealogical diversity of Yamagata was consistently greater and gradually increased during the sampling period. The maintenance of genetic diversity through epidemic peaks and troughs as described for Yamagata (Figure 3B) is expected to result in the gradual increase of divergence times of contemporaneous samples.

### <sup>92</sup> Transmission dynamics of influenza B virus

As each seasonal influenza epidemic provides important information on the epidemiological 93 characteristics of both influenza B virus lineages, we utilized a Birth-Death Susceptible-94 Infected-Removed (BDSIR) [28] phylodynamic model that simultaneously co-estimates 95 seasonal phylogenies along with the basic reproductive number,  $R_0$ , for each lineage. How-96 ever, because the infected population contains both susceptible and non-susceptible hosts 97 we report the effective reproductive number,  $R_e$ . This analysis showed a greater variation 98 in  $R_e$  (median values, 1.1 – 1.3) between epidemics caused by the Victoria lineage, whereas 90 the  $R_e$  of Yamagata epidemics, were generally lower, varied only slightly, around 1.1 (1.08 100 -1.14)(Figure 5A), indicating greater heterogeneity in transmission between seasons for 101 Victoria viruses. Years in which both influenza viruses co-circulated in sufficient numbers 102 (2005 and 2008) offer a chance for direct comparison of their phylodynamics. Both lin-103 eages transmitted with nearly equal force in 2005, whereas in 2008 the median  $R_e$  of 1.27 104 (95% highest posterior density (HPD) of 1.18 - 1.37) estimated for the Victoria lineage 105 was significantly greater than that of Yamagata at 1.11 (95% HPD 1.05 - 1.17). Analysis 106 of the cumulative number of all influenza B positive cases through time for each season 107 (Figure 5B) reveals significant differences in the exponential growth phase between the 108 lineages, where Victoria lineage exhibited significantly higher initial growth rate resulting 109 in a faster epidemic with larger number of infections. These results also show that in 2008 110 the Victoria lineage exhibited a significantly faster growth rate, in correlation with the 111 high  $R_e$ , coinciding with the year in which a new antigenic variant of the Victoria lineage 112 was first detected (B/Brisbane/60/2008-like viruses) in Australia and New Zealand. This 113 antigenic variant emerged as the globally dominant influenza B strain in the following 114 years and has been continuously recommended (2009–2015) as the influenza B vaccine 115 component since that period in both the Northern and Southern Hemispheres [1]. 116

The BDSIR model assumes a closed epidemic, but the large-scale phylogenies generated 117 using all available global data indicated that each of the annual epidemics were caused by 118 the introduction of multiple viral lineages that went extinct locally by the end of the sea-119 sonal epidemic (data not shown). We therefore investigated the effect of virus migration 120 on the estimates of  $R_e$ . First, we identified lineages that conformed to the assumption of a 121 closed epidemic (i.e. lineages resulting from a single introduction into Australia and New 122 Zealand) and with a sufficiently large local transmission for analysis (i.e. Victoria lineage 123 viruses in 2005, 2006 and 2008). An independent estimation of  $R_e$  for each of these lineages 124 produced a minor but non-significant variation to those observed for the entire epidemic 125 (Figure 5-figure supplement 1B), indicating that, on average, the  $R_e$  estimates for lin-126 eages resulting from multiple introductions were similar. Next, we used a continuous-time 127

Markov chain (CTMC) phylogeographic process [29] to estimate the number of migration 128 events into and from Australia and New Zealand during the same period (Figure 6). This 129 indicated that the number of introductions per year was greater for the Yamagata lineage 130 (15-22), mean state transition count in all years) than for Victoria (3-8), except 16 and 14 131 during 2010 and 2011, respectively) (Figure 6), further suggesting an inverse relationship 132 between  $R_e$  (Figure 5) and the number of introduction events. Indeed, our results show 133 that introductions of viruses with greater transmission efficiency (i.e. high  $R_e$ ), such as 134 Victoria/2008, resulted in the epidemic dominance of such single strains, whereas epi-135 demics of the Yamagata lineage with lower  $R_e$  values likely resulted in slower and shorter 136 transmission chains with reduced competition, in turn allowing the co-circulation (and 137 detection) of multiple introduced lineages. Additionally, we identified that, combined, 138 Australia and New Zealand were net importers of influenza viruses, except during 2002 139 and 2008 when the net export of the Victoria lineage was similar to the import observed 140 during the same years (Figure 6). The higher transmission rate for Victoria/2008 viruses 141 (i.e. B/Brisbane/60/2008-like viruses) may have also caused the successful seeding of these 142 viruses globally (as described above). Taken together, our results support the concept of a 143 global metapopulation seeding subsequent epidemics elsewhere [14, 15], provided the virus 144 is transmitted efficiently as observed during 2008 in this study. 145

#### <sup>146</sup> Genome-wide evolutionary dynamics of influenza B viruses

To understand the genome-wide evolutionary dynamics of the two influenza B virus lin-147 eages, we inferred temporal changes in genetic diversity for all remaining gene segments 148 (Figure 7). These analyses showed that the patterns observed for the NA and internal 149 gene segments were similar to those observed for the HA genes described above. The 150 single exception was the NP genes of both lineages where substantial differences occurred 151 throughout their history. During 2002–2007 the peaks of relative genetic diversity of the 152 Victoria NP was higher than all remaining gene segments following which this lineage 153 was not identified in our surveillance, whereas the Yamagata NP showed additional peaks 154 during 2010 and 2011 that corresponded to the NP peaks observed for the Victoria genes. 155

As genomic reassortment impacts levels of genetic diversity, we conducted phylogenetic 156 analyses of all 8 genome segments of the 908 viruses. Comparison of these phylogenies 157 revealed frequent reassortment within the two lineages of influenza B virus (data not 158 shown), and a few instances of reassortment between them (Figure 8). During the sam-159 pling period, the Victoria lineage HA gene repeatedly acquired internal gene segments 160 from Yamagata lineage viruses to form novel reassortants. In particular, during 2004 a 161 subpopulation (approximately 15%) of Victoria-like viruses acquired all internal gene seg-162 ments (PB2, PB1, PA, NP, MP and NS) from the Yamagata lineage viruses. Interestingly, 163 all remaining inter-lineage reassortment events of the Victoria HA lineages involved the 164 acquisition of the Yamagata NP gene during 2007 and 2008 (Figure 8E), which resulted in 165 the extinction of the previously circulating Victoria lineage NP gene. These patterns were 166 consistent with the reconstruction of the population genetic history for the NP gene where 167 we observed additional peaks in genetic diversity following 2007/2008 when the Yamagata 168 NP was acquired by Victoria viruses (Figure 7), indicating a major genome-level transi-169 tion for Victoria lineage viruses. In contrast, the only inter-lineage reassortment events 170

for the virus carrying the Yamagata HA occurred during 2002 and 2004 (red arrows in Figure 8A,F), when the NA and MP genes were derived from the Victoria lineage viruses, but these viruses went extinct within the same influenza season. In sum, these results show that the HA gene of Victoria viruses is placed in different genetic backgrounds at a higher rate and this is likely to have important fitness consequences.

Phylogenies also suggest that the PB2 and PB1 gene trees (Figure 8B,C) exhibit deep 176 divergence, similar to the HA gene where co-circulating viruses contain distinct Victoria 177 and Yamagata genes. In contrast, the other gene segments exhibit relatively recent diver-178 gence indicating that the prevailing diversity of these genes originate from a single lineage. 179 These results are consistent with a detailed investigation of long term reassortment pat-180 terns of influenza B virus lineages that revealed genetic linkage between the PB2, PB1 181 and HA protein genes [30]. Specifically, we observe that the PB2, PB1 and HA genes 182 were consistently derived from a single lineage, except for the short-lived subpopulation 183 in 2004. 184

#### <sup>185</sup> Differential selection pressure between lineages

Despite the marked differences in their epidemiological and evolutionary dynamics, the HA 186 genes of the two influenza B lineages both evolved at a rate of approximately  $2.0 \times 10^{-3}$ 187 subs/site/year (Table 1), comparable to those previously estimated for a smaller (n=102)188 global sample of influenza B viruses collected during 1989–2006 [5] (mean nucleotide sub-189 stitution rate of  $2.15 \times 10^{-3}$  subs/site/year). These rates were considerably lower than 190 those estimated for influenza A H3N2 and H1N1 viruses  $(5.5 \times 10^{-3} \text{ subs/site/year}, 4.0 \times 10^{-3} \text{ subs/site/year})$ 191  $10^{-3}$  subs/site/year, respectively) [13]. In contrast, analysis of the ratio of the number of 192 nonsynonymous and synonymous substitutions per site  $(d_N/d_S)$  revealed significant dif-193 ferences between the influenza B virus lineages, with the Victoria lineage viruses having 194 accumulated more nonsynonymous substitutions  $(d_N/d_S = 0.19)$  than the Yamagata lin-195 eage  $(d_N/d_S = 0.13)$  (p-value, <0.05). In addition, two amino acid residues in the Victoria 196 HA (positions 212 and 214) were revealed to have experienced positive selection (p < 0.05), 197 whereas no positively selected sites were observed in the Yamagata lineage over the time 198 period studied. Similarly, the Victoria lineage exhibited a greater  $d_N/d_S$  (ratio = 1.37) on 199 internal versus external branches of the HA phylogeny compared to the Yamagata lineage 200 (ratio = 0.98), indicating that amino acid changes have been fixed more frequently in 201 Victoria than Yamagata lineage viruses (Table 1). Taken together, these results indicate 202 that the Victoria lineage is under greater positive selection pressure, and hence likely to 203 experience greater antigenic drift, than the more conserved Yamagata lineage. 204

#### 205 Antigenic evolution

We constructed antigenic maps [31] using hemagglutination inhibition (HI) assay measurements for 87 Victoria and Yamagata viruses isolated during 2002–2013 and using 20 reference antigens and antisera (Figure 9A). These revealed that Victoria lineage viruses exhibited antigenic variation that generally clustered according to the year of isolation and phylogenetic distance, indicative of ongoing antigenic drift, and similar to that previously

reported for H3N2 viruses [21,31]. In contrast, the antigenic distances for the Yamagata 211 viruses had no correlation with time or phylogenetic distance, and showed greater levels of 212 antigenic cross-reactivity between antisera raised to both earlier and more recent viruses. 213 Structural modeling showed that the degree of antigenic distance between strains of Vic-214 toria viruses was often linked to the proximity of single amino acid substitutions to the 215 receptor binding pocket (RBP) of the HA (Figure 9B; see structural differences section be-216 low), in agreement with recent work on H3N2 [32]. Importantly, the closer the amino acid 217 change between two strains was to the RBP, the greater the antigenic difference between 218 them. 219

### <sup>220</sup> Heterogeneous age distributions of the lineages

In addition to genetic, antigenic and evolutionary differences, we found a notable difference 221 in the age distribution of infected cases for the two influenza B virus lineages (Figure 10) 222 that was generally consistent throughout our sampling period (Figure 10-figure supplement 223 1). On average, Victoria viruses infected a younger population (mean 16.8 years, median 224 11 years) compared to Yamagata viruses (mean 26.6 years, median 18 years). Although 225 the proportion of cases under 6 years were similar in both lineages (28.8%) of Victoria 226 and 26.8% of Yamagata), there were 1.7 times more cases aged 6-17 years infected with 227 a Victoria lineage virus (39.0% Victoria versus 22.7% Yamagata), while this ratio was 228 almost reversed for those aged 18 years and over (32.2% Victoria versus 50.0% Yamagata; 229  $\chi^2$ , p<0.0001) (Table 2). Thus, nearly 70% of Victoria lineage viruses were identified in 230 children <18 years, whereas the Yamagata lineage exhibited a bimodal age distribution 231 with a significant shift toward infections in individuals aged >25 years (Figure 10). These 232 differences in age distribution are significant and unlikely to be explained by systematic 233 bias because the same pattern was observed in both countries, and are consistent with 234 data from Guangdong, China [6] and Slovenia [33] during the 2009–2010 and 2010–2013 235 epidemic seasons, respectively. 236

A direct consequence of antigenic drift is the possibility for previously infected individuals 237 to become reinfected. Subsequently, higher rates of antigenic drift in the Victoria lineage 238 should lead to a more even age distribution of cases, whereas lower rates of antigenic drift 239 should lead to an age distribution of cases that are skewed towards younger individuals. 240 Although viruses of the Victoria lineage were consistently reported at a higher frequency 241 during our surveillance period, the observed skew towards children runs counter to this 242 expectation (Figure 10). One possible explanation is that the higher  $R_e$  of the Victoria 243 viruses reduces the mean age of infection, as expected in the case of a disease like in-244 fluenza that imparts some immunity following infection [34]. Alternatively, the inability 245 of Victoria viruses to infect an equivalent proportion of other age groups may mean that 246 the relatively older population is better protected against this virus because of a broader 247 immune response. The former scenario is supported by an increase in the mean age of 248 infection from 15 years (median, 12) in 2008 to 20.5 years (median, 14) in 2011 for the 249 B/Brisbane/60/2008-like antigenic variant of the Victoria lineage, which coincided with a 250 gradual drop in  $R_e$  from its peak in 2008 (Figure 5A). 251

#### <sup>252</sup> Structural differences among influenza B viruses

Finally, we sought to determine whether differences in the evolutionary and epidemiological 253 dynamics between the two influenza B lineages resulted from variation in HA structure 254 and binding preferences. First, we compared amino acid substitutions per site within 255 and between influenza virus lineages from 2002 to 2012 and mapped these onto structural 256 models of representative influenza B virus strains (Figure 11A). The higher rates of amino 257 acid change observed in the Victoria HA (Figure 11A) were consistent with the stronger 258 selective pressures on this viral lineage. Importantly, these changes occurred in three 259 major clusters situated around 21, 29 and 37 Ångströms to the RBP of the HA domain 260 that also comprises potential antigenic sites. Notably, all changes in the closest cluster 261 (21 Å) were comprised exclusively of Victoria lineage amino acid changes, while the few 262 changes observed in Yamagata lineage viruses were distant to the RBP (Figure 11C). 263 Overall, however, amino acid changes in both influenza B virus lineages were less frequent 264 than those in influenza A viruses sampled over a similar time period, with the H3N2 265 viruses showing more extensive structural change (Figure 11-figure supplement 1). 266

Notably, we also observed fundamental structural differences between the lineages (Fig-267 ure 11B). Crystal structures showed extensive backbone differences around amino acid 268 sites 165 and 180 that lie near the RBP as well as residue differences in the helix close to 269 where  $\alpha$ -2,3 and  $\alpha$ -2,6 ligands differ structurally, thereby potentially influencing receptor 270 binding (Figure 11D). Previous experiments suggest that Yamagata viruses bind predom-271 inantly to  $\alpha$ -2,6-linked sialic acid host receptors while Victoria viruses have both  $\alpha$ -2,3 272 and  $\alpha$ -2,6 binding capacities [35, 36]. Binding differences may also originate in part from 273 differences in N-glycosylation patterns between the lineages (Figure 11E, 12). While both 274 lineages share a possible glycan at Asn 160, only Victoria has a functional N-glycosylation 275 site at Asn 248, although its distance from the receptor may account for only a limited 276 role in binding differences. On the other hand, N-glycosylation at Asn 212 occurs in both 277 lineages but has a lower overall frequency in Victoria strains. In light of the positive se-278 lection acting on codon sites 212 and 214 in the Victoria lineage, it is interesting to note 279 that amino acid changes in either site would abolish the N-glycosylation at 212, thereby 280 highlighting a possible functional consequence of gain or loss of a glycan at this site. Fur-281 thermore, position 212 is located at the exit of the RBP which is used by  $\alpha$ -2,3-linked sialic 282 acid host receptors, and loss of N-glycosylation at 212 consequently adds capacity to bind 283  $\alpha$ -2,3 and not just  $\alpha$ -2,6-linked sialic acid host receptors (Figure 11E). Importantly, all our 284 sequenced viruses have been passaged in MDCK cells to avoid egg adaptation artifacts in 285 this context [37]. Interestingly, we observed that loss of N-glycosylation at site 212 was 286 associated with an increased proportion in the younger (0-5 years) age group (Figure 12). 287 We therefore hypothesize that subtle differences in the prevalence of  $\alpha$ -2,3 and  $\alpha$ -2,6 linked 288 glycans on the cells of the respiratory tract of young children compared to adults [38,39], 289 combined with partial changes in glycosylation patterns, could account for the observed 290 differential age distribution of the two influenza B lineages. 291

# 292 Conclusions

The genomic and epidemiological data analyzed here provides important insights into the 293 phylodynamics of the two lineages of influenza B virus currently circulating in humans. In 294 particular, we find significant differences in the evolutionary and epidemiological dynamics 295 between the Victoria and Yamagata lineages (Table 3). Central to this is the observation 296 that the phylodynamic pattern of the Victoria lineage HA gene is indicative of a virus pop-297 ulation under greater selection pressure that escapes host immunity by accruing beneficial 298 amino acid substitutions in the HA gene. Indeed, theory predicts that the highest rate of 299 viral adaptation occurs at intermediate levels of immune pressure [27] which may charac-300 terize the Victoria lineage. Such an evolutionary pattern ensures that there is a constant 301 supply of susceptible individuals for Victoria lineage viruses – both naïve and reinfected 302 individuals which in turn increases  $R_e$  – which then exhibit a pattern of genomic diversity 303 and lineage turnover that is significantly faster and more periodic than Yamagata lineage 304 viruses. 305

In contrast, the phylodynamic patterns exhibited by Yamagata viruses are indicative of 306 a virus population that exhibits slower and less periodic dynamics, reflected in a lower 307 and more consistent  $R_e$ , in turn suggesting that these viruses are under weaker immune 308 selection pressure and accordingly experience weaker antigenic drift. Interestingly, clinical 309 trials of influenza B virus vaccination in children [40] and experimental infection of mice 310 [41] showed that the Yamagata antigens produced a stronger immune response than the 311 Victoria antigens. If natural infection with influenza B virus was similar, this would imply 312 that Yamagata viruses are less able to evolve through antigenic drift and therefore escape 313 the immune response [27]. 314

We propose that these fundamental differences in evolutionary and epidemiological dynam-315 ics are driven by differences in hemagglutinin binding preferences. Specifically, Victoria 316 viruses appear to have both  $\alpha$ -2,3 and  $\alpha$ -2,6 linked sialic acid binding capacities [35, 36], 317 while Yamagata viruses predominantly bind to  $\alpha$ -2,6 linked glycans on cells in the human 318 respiratory tract. Experimental studies in children (aged up to 7) [38] and adults have 319 shown that the respiratory tissue of children mainly have  $\alpha$ -2,3-linked receptors with a 320 lower level of  $\alpha$ -2,6-linked receptors than adults, and these differences among the different 321 age groups may in part account for the different age distribution of the two B lineages. 322 In turn, the greater propensity to infect children will increase  $R_e$ , initiating the epidemio-323 logical and evolutionary pattern that characterizes the Victoria lineage. It remains to be 324 determined whether the broadly equivalent phylodynamic differences between the H3N2 325 and seasonal H1N1 types of influenza A virus are similarly due to basic differences in the 326 structure of their respective HA proteins. Furthermore, to better understand the bimodal 327 age distribution in Yamagata, where a significant reduction of infection was observed 328 among the older children-young adult group (<25 years), additional experimental studies 329 of the receptor distribution in all age groups are necessary. 330

These observations have implications for the future control of influenza B virus in the human population. While the co-circulation of divergent Yamagata viruses reported here has and can confound the accurate selection of vaccine strains, our analyses also indicate that the Yamagata viruses are under weaker positive selection and antigenic drift, and, on average, infect an older group of people who are more likely to have a higher level of crossreactive antibodies to the B lineage viruses compared to children. As a consequence there
is a greater chance that, given sufficient coverage, Yamagata viruses might experience a
major drop in prevalence over time through targeted control methods, such as the extensive
use of quadrivalent influenza vaccines containing both B lineages, in contrast to the more
adaptable Victoria viruses.

## <sup>341</sup> Materials and methods

### 342 Surveillance

Influenza B positive samples collected between 2002–2013 from subjects in eastern Australia (Victoria, New South Wales and Queensland) and from New Zealand and associated
metadata , including date of isolation and age of host, were sent to the WHO Collaborating Centre for Reference and Research on Influenza, Melbourne, from National Influenza
Centres and other laboratories as part of the World Health Organization Global Influenza
Surveillance and Response System (WHO GISRS). Data deposited in Dryad data repository under DOI: 10.5061/dryad.n940b [42].

### 350 Virus Isolation

Influenza B viruses were isolated or re-isolated in MDCK cells (ATCC-CCL 34) from original clinical samples or virus isolates and typed as B/Yamagata or B/Victoria using HI analysis or by molecular assay [43]. Viruses were stored at -80°C until sequenced.

### 354 Sequencing of Viral RNA Genome

We sequenced the complete genomes of 908 laboratory confirmed influenza B virus MDCK 355 or MDCK-SIAT cell propagated isolates passaged 1–4 times from eastern Australia and 356 New Zealand using a novel methodology [44]. Influenza B virus genomes were amplified 357 using the universal influenza B genomic amplification strategy which enables amplification 358 of the complete genome of any influenza B virus in a one-step single tube/well reaction. 359 Specifically, RNA was isolated from 130  $\mu l$  of culture supernatant using ZR-96 Viral RNA 360 Kit (Zymo Research, Irvine, CA) and eluted in 30  $\mu l$  of RNase-free water. 3  $\mu l$  of the RNA 361 was mixed with FluB Universal Primer Cocktail [44] and converted to cDNA and ampli-362 fied with the SuperScript III One-Step RT-PCR System (Life Technologies, Grand Island, 363 NY). The amplicons were fragmented, flanked by sequencing adaptors, clonally amplified 364 onto IonSphere particles, and sequenced on the Ion Torrent PGM platform following man-365 ufacturers instruction. The sequence reads were sorted by bar code to separate different 366 viruses and used to assemble viral genomes (sequence accession numbers are available in 367 the Dryad data repository under DOI: 10.5061/dryad.n940b. 368

### <sup>369</sup> Phylogenetic Analysis

Sequences were curated and maximum likelihood (ML) phylogenetic trees were inferred 370 for each gene segment independently from the samples described above. ML trees were 371 estimated using iqtree v0.9.5 [45] using the best-fit nucleotide substitution model, chosen 372 by the Bayesian Information Criterion (BIC). The data were further divided into separate 373 lineages (i.e. Victoria and Yamagata) and time-scaled phylogenies and rates of nucleotide 374 substitution for each were inferred using a relaxed molecular clock model in a Bayesian 375 Markov Chain Monte Carlo (MCMC) framework with the program BEASTv1.8 [46] that 376 incorporates virus sampling dates to concurrently estimate phylogenetic trees, rates of 377 nucleotide substitution, and the dynamics of population genetic diversity using a coales-378 cent based approach. The analysis was conducted with a General Time Reversible (GTR) 379 model with a gamma  $(\Gamma)$  distribution of among-site rate variation and a time-aware lin-380 ear Bayesian skyride coalescent tree prior [24]. We performed at least two independent 381 analyses per data set for 100 million generations sampled every 10,000 runs. After the 382 appropriate removal of burn-in (10-20%) of samples in most cases), a summary Maximum 383 Clade Credibility (MCC) tree was inferred and visualized with Figtree v1.4 [47]. Support 384 for individual nodes is reflected in posterior probability values, and statistical uncertainty 385 is given by 95% Highest Posterior Density (HPD) intervals. The MCC trees were also 386 used to estimate the genealogical pairwise diversity by averaging the time distance be-387 tween contemporaneous sample pairs with a one month window [26]. 388

The past population dynamics of each linage were compared using a Bayesian skyride 389 analysis in BEAST, which utilizes a Gaussian Markov Random Field (GMRF) smoothing 390 prior to estimate the changes in relative genetic diversity in successive coalescent intervals 391 [24]. In the absence of natural selection (i.e. under a strictly neutral evolutionary process) 392 the genetic diversity measure obtained reflects the change in effective number of infections 393 over time  $(N_{et}, \text{ where } t \text{ is the average generation time})$ . However, because natural selection 394 can play a major role in the evolution of the influenza HA, these are interpreted as 'relative 395 genetic diversity', and which is consistent with previous studies of influenza A virus [13]. 396 Sequence alignments with input parameters are available under Dryad data repository 397 under DOI: 10.5061/dryad.n940b) 398

### <sup>399</sup> Phylogeography and migration rate estimates

We used a continuous-time Markov chain (CTMC) phylogeographic process [29, 48], to 400 estimate counts of migration to and from Australia and New Zealand, similar to previ-401 ous studies [49, 50]. Briefly, global influenza B virus HA sequences and their associated 402 spatial locations and isolation dates were downloaded from GenBank for the years for 403 which we estimated a effective reproductive number in the phylodynamic analysis (see 404 below). Spatial locations of the isolates were transformed to represent two discrete states: 405 the region of interest (Australia and New Zealand) and the rest of the world. Phylo-406 geographic events were estimated independently for each of the identified years using an 407 asymmetric CTMC process [29], with the estimated state transition counts (import and 408 export) between the two discrete states estimated using a Markov Jump count approach. 409

This phylogeographic inference was implemented in BEAST 1.8 [46] similar to the temporal phylogenies described above. The resulting log files were used in extracting the net migration counts and mean non-zero transition rates.

#### 413 Phylodynamic analysis

To estimate epidemiological parameters (specifically the effective reproductive number, 414  $R_e$ ) for each epidemic of virus lineages in Australia and New Zealand we used the Birth-415 Death susceptible-infected-removed (BDSIR) model [28]. The BDSIR analysis was also 416 conducted with a  $GTR+\Gamma$  substitution model, with epidemiological dynamics estimated 417 jointly with the phylogenies for each virus lineage. The model assumes a closed SIR epi-418 demic in each season for the underlying host population. The initial number of susceptible 419 individuals  $S_0$  could not be estimated and was therefore initially fixed to 4,000,000 (results 420 reported in the main text). Analysis under different  $S_0$  values, ranging from 40,000 to 10 421 million, showed that the estimates of reproductive numbers  $(R_e)$  are robust to the choice 422 of  $S_0$ . The BDSIR analyses utilized m=100 intervals for the approximation of the SIR 423 dynamics. Incidence and prevalence were computed from the posterior distributions of 424 the SIR trajectories, and the relevant plots show their median values. 425

#### 426 Molecular adaptation

Selection pressures for each gene segment, lineage and individual codon were estimated as 427 the ratio of the number of nonsynonymous substitutions per nonsynonymous site  $(d_N)$  to 428 the number of synonymous substitutions per synonymous site  $(d_S)$ . Estimates were ob-429 tained using the Single Likelihood Ancestor Counting (SLAC) [51] and Fast Unconstrained 430 Bayesian AppRoximation (FUBAR) [52] methods, accessed through the Datamonkey web-431 server of the HyPhy package [53]. In addition, the  $d_N/d_S$  ratio for the internal and external 432 branches of the Victoria and Yamagata HA phylogenies were estimated separately using 433 the CODEML program (two-ratio model) available in the PAML suite [54]. 434

### 435 HI Assay and Antigenic Cartography

Representative viruses from each lineage were sub-sampled and tested for antigenic reac-436 tivity by a hemagglutination inhibition (HI) assay using a panel of reference ferret antisera 437 that were available for each influenza B lineage (raw HI titers are available in the Dryad 438 data repository under DOI: 10.5061/dryad.n940b) and the subsequent antigenic profile 439 was used to generate antigenic maps [55] for each lineage. HI assays were performed as 440 described previously [56] using panels of post-infection ferret sera raised against repre-441 sentative viruses from both B/Victoria lineage or the B/Yamagata lineage collected from 442 2000–2013. Turkey red blood cells were used to detect unbound virus and the HI titer was 443 determined as the reciprocal of the last dilution that contained non-agglutinated RBC. 444 Normalized titers from the HI assay were compiled for antigenic cartography analysis. 445 The HI matrix was used in a multi-dimensional scaling (MDS) plot algorithm to chart 446 the antigenic distances between isolates tested in a two-dimensional map [55], through the 447

AntigenMap webserver [57]. To identify residues contributing most to HI titer changes, pairwise comparison of sequences with a single amino acid difference were conducted.

### 450 Computational structural modeling

Finally, sequence data of the HA segment from each lineage was used to construct structural models [58,59]. To identify those residues that contribute most to antigenic drift in Victoria viruses, we compared the HA amino acid sequences of all pairs of HI assay tested strains using the Smith-Waterman algorithm. If only a single mutation difference was found, we calculated the respective average HI titer change for occurrences of this mutation. These amino acid sites were then mapped on the crystal structure PDB:4FQM [60] and visualized using YASARA [58].

Amino acid substitutions per site between pairs of HA sequences were calculated us-458 ing MEGA5 [61] under the Jones-Taylor-Thornton (JTT) amino acid substitution model. 459 We constructed structural models using MODELLER [59] (five models each with and 460 without ligand, best model selected by DOPE quality score), structural alignments were 461 conducted using MUSTANG [62] and visualized using YASARA [58]. To identify struc-462 tural changes occurring on the HA proteins of influenza A subtypes and influenza B virus 463 lineages over a 10 year period we selected the HA protein sequences of the following 464 virus strains: influenza B Victoria lineage, B/Sydney/1/2002 and B/Sydney/205/2012; 465 Yamagata lineage, B/Victoria/341/2002 and B/Victoria/831/2012; influenza A H1N1 466 virus, A/Brisbane/59/2007 and A/Malaysia/11641/1997 and influenza A H3N2 virus, 467 A/Perth/16/2009 and A/Moscow/10/1999. Crystal structure templates used for compu-468 tational modeling include: PDB:4FQM [60] (influenza B virus), PDB:3UBE [63] (H1N1) 469 and PDB:2YP4 [64] (H3N2). 470

<sup>471</sup> Differences in the receptor binding pocket region of the two influenza B lineages were visu-<sup>472</sup> alized using B/Brisbane/60/2008 (PDB:4FQM [60]) and B/Florida/4/2006 (PDB:4FQJ <sup>473</sup> [60]) with the addition of an  $\alpha$ -2,6-linked host receptor analogue ligand from a known <sup>474</sup> complex (PDB:2RFU [65]) and targeted side-chain minimization of residues within 8 <sup>475</sup> Ångströms of the ligand through short simulated annealing molecular dynamic simula-<sup>476</sup> tions in YASARA [58] as previously benchmarked to ensure realistic results.

We also used YASARA [58] to visualize the role of glycosylation on Asn at position 212 for  $\alpha$ -2,3- versus  $\alpha$ -2,6-linked host receptor ligands by schematically superimposing both ligands (PDB:2RFT [65] and PDB:2RFU [65]) into their respective positions within the receptor binding pocket of a fully glycosylated influenza B HA head (PDB:4FQM [60]).

#### Acknowledgments

The authors thank Tasoula Mastorakos for assistance in sample preparation and shipping, Malet Aban for HI assays and helpful discussions with Professor Heath Kelly, VIDRL. We also thank the Australian National Notifiable Diseases Surveillance Systems (NNDSS) for provision of data. Several additional laboratories kindly provided viruses used in this research and the authors would like to acknowledge these: Margaret C Croxson and staff at Clinical HOD, Virology/Immunology, LabPlus, Auckland City Hospital, Auckland, NZ; Julian Druce and staff from Victorian Infectious Diseases Reference Laboratory, North Melbourne, Victoria, Australia; Noelene Wilson and staff at Pathology North, NSW Health, Newcastle, NSW, Australia, Bruce Harrower and staff from Public and Environmental Health Virology, Forensic and Scientific Services, Queensland Health, Coopers Plains, Queensland, Australia. The authors thank Asmik Akopov, Amy Ransier, and Michael Mohan for their technical assistance in next-generation sequencing library construction, Dan Katzel for sequence database engineering and management, and Dana Busam for next-generation sequencing.

#### Author contributions

DV, ECH, GJDS, IB conceived the study. DV, ECH, SM-S, GJDS and IB designed research. DV, UJ, MF, YMD, DK, TS, SM-S, ECH, GJDS, and IB performed research. AMC, DED, QSH, LCJ, WR collected samples. RAH oversaw all logistical and technical aspects of the viral sequencing. XL conducted viral genome purifications and amplification. TBS directed viral sequence assembly and informatics. NBF was responsible for viral genome finishing and closure. BZ aided RAH in technical oversight. DEW directed all aspects of viral sequencing. DV, UJ, MF, YS, RTCL, VG, NS, DK, VB, SS, ACH, SM-S, DEW and IB analyzed data. DV, ECH, SM-S, GJDS and IB wrote the paper. All authors interpreted the results and commented on the paper.

#### Funding

This study was supported in part by contracts HHSN266200700005C, HHSN272200900007C and HHSN272201400006C from the National Institute of Allergy and Infectious Disease, National Institutes of Health, Department of Health and Human Services, USA. The Melbourne WHO Collaborating Centre for Reference and Research on Influenza is supported by the Australian Government Department of Health and Ageing (DV, YMD, SS, ACH, GJDS, IGB). DV, UJ, YCFS and GJDS are supported by the Duke-NUS Signature Research Program funded by the Agency of Science, Technology and Research, Singapore and the Ministry of Health, Singapore and the National Medical Research Council, Singapore (NMRC/GMS/1251/2010) and DV by the Singapore Ministry of Education Academic Research Fund grant (MOE2011-T2-2-049). ECH was supported by an NHMRC Australia Fellowship and grant R01 GM080533 from the National Institutes of Health. RTCL, VG and SM-S are supported by the Agency of Science, Technology and Research (A\*STAR), Singapore. ACH and SM-S are additionally supported by NHMRC Australia and A\*STAR Singapore joint grant 12/1/06/24/5793. DK, VB and TS thank the Swiss National Science Foundation for funding.

#### References

1. Klimov AI, Garten R, Russell C, Barr IG, Besselaar TG, et al. (2012) WHO recommendations for the viruses to be used in the 2012 southern hemisphere in-

fluenza vaccine: epidemiology, antigenic and genetic characteristics of influenza A(H1N1)pdm09, A(H3N2) and B influenza viruses collected from February to September 2011. Vaccine 30: 6461-71.

- Burnham AJ, Baranovich T, Govorkova EA (2013) Neuraminidase inhibitors for influenza B virus infection: efficacy and resistance. Antiviral Res 100: 520-34.
- 3. Paul Glezen W, Schmier JK, Kuehn CM, Ryan KJ, Oxford J (2013) The burden of influenza B: a structured literature review. Am J Public Health 103: e43-51.
- McCauley JW, Hongo S, Kaverin NV, Kochs G, Lamb RA, et al. (2012) Family -Orthomyxoviridae. In: King AMQ, Lefkowitz E, Adams MJ, Carstens EB, editors, Virus taxonomy: Ninth Report of the International Committee on Taxonomy of Viruses, San Diego: Elsevier. pp. 749-761.
- Chen R, Holmes EC (2008) The evolutionary dynamics of human influenza B virus. J Mol Evol 66: 655-63.
- Tan Y, Guan W, Lam TTY, Pan S, Wu S, et al. (2013) Differing epidemiological dynamics of influenza B virus lineages in Guangzhou, southern China, 2009-2010. J Virol 87: 12447-56.
- Neumann G, Noda T, Kawaoka Y (2009) Emergence and pandemic potential of swine-origin H1N1 influenza virus. Nature 459: 931-9.
- 8. Smith GJD, Bahl J, Vijaykrishna D, Zhang J, Poon LLM, et al. (2009) Dating the emergence of pandemic influenza viruses. Proc Natl Acad Sci U S A 106: 11709-12.
- 9. Francis Jr T, et al. (1940) A new type of virus from epidemic influenza. American Association for the Advancement of Science Science 92: 405–8.
- Osterhaus AD, Rimmelzwaan GF, Martina BE, Bestebroer TM, Fouchier RA (2000) Influenza B virus in seals. Science 288: 1051-3.
- 11. Bodewes R, Morick D, de Mutsert G, Osinga N, Bestebroer T, et al. (2013) Recurring influenza B virus infections in seals. Emerg Infect Dis 19: 511-2.
- 12. Russell CA, Jones TC, Barr IG, Cox NJ, Garten RJ, et al. (2008) The global circulation of seasonal influenza A (H3N2) viruses. Science 320: 340-6.
- Rambaut A, Pybus OG, Nelson MI, Viboud C, Taubenberger JK, et al. (2008) The genomic and epidemiological dynamics of human influenza A virus. Nature 453: 615-9.
- 14. Bedford T, Cobey S, Beerli P, Pascual M (2010) Global migration dynamics underlie evolution and persistence of human influenza A (H3N2). PLoS Pathog 6: e1000918.
- Bahl J, Nelson MI, Chan KH, Chen R, Vijaykrishna D, et al. (2011) Temporally structured metapopulation dynamics and persistence of influenza A H3N2 virus in humans. Proc Natl Acad Sci U S A 108: 19359-64.
- Fitch WM, Bush RM, Bender CA, Cox NJ (1997) Long term trends in the evolution of H(3) HA1 human influenza type A. Proc Natl Acad Sci U S A 94: 7712-8.

- Nelson MI, Viboud C, Simonsen L, Bennett RT, Griesemer SB, et al. (2008) Multiple reassortment events in the evolutionary history of H1N1 influenza A virus since 1918. PLoS Pathog 4: e1000012.
- Kanegae Y, Sugita S, Endo A, Ishida M, Senya S, et al. (1990) Evolutionary pattern of the hemagglutinin gene of influenza B viruses isolated in Japan: cocirculating lineages in the same epidemic season. J Virol 64: 2860-5.
- Rota PA, Wallis TR, Harmon MW, Rota JS, Kendal AP, et al. (1990) Cocirculation of two distinct evolutionary lineages of influenza type B virus since 1983. Virology 175: 59-68.
- Ferguson NM, Galvani AP, Bush RM (2003) Ecological and immunological determinants of influenza evolution. Nature 422: 428-33.
- Bedford T, Suchard MA, Lemey P, Dudas G, Gregory V, et al. (2014) Integrating influenza antigenic dynamics with molecular evolution. Elife 3: e01914.
- Nelson MI, Edelman L, Spiro DJ, Boyne AR, Bera J, et al. (2008) Molecular epidemiology of A/H3N2 and A/H1N1 influenza virus during a single epidemic season in the United States. PLoS Pathog 4: e1000133.
- 23. Goldstein E, Cobey S, Takahashi S, Miller JC, Lipsitch M (2011) Predicting the epidemic sizes of influenza A/H1N1, A/H3N2, and B: a statistical method. PLoS Med 8: e1001051.
- Minin VN, Bloomquist EW, Suchard MA (2008) Smooth skyride through a rough skyline: Bayesian coalescent-based inference of population dynamics. Mol Biol Evol 25: 1459-71.
- 25. Bedford T, Cobey S, Pascual M (2011) Strength and tempo of selection revealed in viral gene genealogies. BMC Evol Biol 11: 220.
- Zinder D, Bedford T, Gupta S, Pascual M (2013) The roles of competition and mutation in shaping antigenic and genetic diversity in influenza. PLoS Pathog 9: e1003104.
- 27. Grenfell BT, Pybus OG, Gog JR, Wood JLN, Daly JM, et al. (2004) Unifying the epidemiological and evolutionary dynamics of pathogens. Science 303: 327-32.
- 28. Kühnert D, Stadler T, Vaughan TG, Drummond AJ (2014) Simultaneous reconstruction of evolutionary history and epidemiological dynamics from viral sequences with the birth-death SIR model. J R Soc Interface 11: 20131106.
- 29. Minin VN, Suchard MA (2008) Counting labeled transitions in continuous-time Markov models of evolution. J Math Biol 56: 391-412.
- Dudas G, Bedford T, Lycett S, Rambaut A (2015) Reassortment between influenza B lineages and the emergence of a coadapted PB1-PB2-HA gene complex. Mol Biol Evol 32: 162-72.
- Smith DJ, Lapedes AS, de Jong JC, Bestebroer TM, Rimmelzwaan GF, et al. (2004) Mapping the antigenic and genetic evolution of influenza virus. Science 305: 371-6.

- 32. Koel BF, Burke DF, Bestebroer TM, van der Vliet S, Zondag GCM, et al. (2013) Substitutions near the receptor binding site determine major antigenic change during influenza virus evolution. Science 342: 976-9.
- 33. Sočan M, Prosenc K, Učakar V, Berginc N (2014) A comparison of the demographic and clinical characteristics of laboratory-confirmed influenza B Yamagata and Victoria lineage infection. J Clin Virol 61: 156-60.
- Anderson R, May R (1992) Infectious Diseases of Humans: Dynamics and Control. Oxford science publications. OUP Oxford.
- 35. Velkov T (2013) The specificity of the influenza B virus hemagglutinin receptor binding pocket: what does it bind to? J Mol Recognit 26: 439-49.
- 36. Wang YF, Chang CF, Chi CY, Wang HC, Wang JR, et al. (2012) Characterization of glycan binding specificities of influenza B viruses with correlation with hemagglutinin genotypes and clinical features. J Med Virol 84: 679-85.
- Gambaryan AS, Robertson JS, Matrosovich MN (1999) Effects of egg-adaptation on the receptor-binding properties of human influenza A and B viruses. Virology 258: 232-9.
- 38. Nicholls JM, Bourne AJ, Chen H, Guan Y, Peiris JSM (2007) Sialic acid receptor detection in the human respiratory tract: evidence for widespread distribution of potential binding sites for human and avian influenza viruses. Respir Res 8: 73.
- Walther T, Karamanska R, Chan RWY, Chan MCW, Jia N, et al. (2013) Glycomic analysis of human respiratory tract tissues and correlation with influenza virus infection. PLoS Pathog 9: e1003223.
- 40. Skowronski DM, Hottes TS, Chong M, De Serres G, Scheifele DW, et al. (2011) Randomized controlled trial of dose response to influenza vaccine in children aged 6 to 23 months. Pediatrics 128: e276-89.
- 41. Skowronski DM, Hamelin ME, Janjua NZ, De Serres G, Gardy JL, et al. (2012) Cross-lineage influenza B and heterologous influenza A antibody responses in vaccinated mice: immunologic interactions and B/Yamagata dominance. PLoS One 7: e38929.
- 42. Vijaykrishna D, Holmes E, Joseph U, Fourment M, Su Y, et al. Data from: The contrasting phylodynamics of human influenza viruses.
- 43. Deng YM, Iannello P, Caldwell N, Jelley L, Komadina N, et al. (2013) The use of pyrosequencer-generated sequence-signatures to identify the influenza B-lineage and the subclade of the B/Yamataga-lineage viruses from currently circulating human influenza B viruses. J Clin Virol 58: 94-9.
- 44. Zhou B, Lin X, Wang W, Halpin RA, Bera J, et al. (2014) Universal influenza B virus genomic amplification facilitates sequencing, diagnostics, and reverse genetics. J Clin Microbiol 52: 1330-7.

- Minh BQ, Nguyen MAT, von Haeseler A (2013) Ultrafast approximation for phylogenetic bootstrap. Mol Biol Evol 30: 1188-95.
- Drummond AJ, Suchard MA, Xie D, Rambaut A (2012) Bayesian phylogenetics with BEAUti and the BEAST 1.7. Mol Biol Evol 29: 1969-73.
- 47. Rambaut A (2014) Figtree. URL http://tree.bio.ed.ac.uk/software/figtree/.
- Lemey P, Rambaut A, Drummond AJ, Suchard MA (2009) Bayesian phylogeography finds its roots. PLoS Comput Biol 5: e1000520.
- Bahl J, Krauss S, Kühnert D, Fourment M, Raven G, et al. (2013) Influenza a virus migration and persistence in North American wild birds. PLoS Pathog 9: e1003570.
- Nunes MRT, Faria NR, Vasconcelos HB, Medeiros DBdA, Silva de Lima CP, et al. (2012) Phylogeography of dengue virus serotype 4, Brazil, 2010-2011. Emerg Infect Dis 18: 1858-64.
- 51. Kosakovsky Pond SL, Frost SDW (2005) Not so different after all: a comparison of methods for detecting amino acid sites under selection. Mol Biol Evol 22: 1208-22.
- Murrell B, Moola S, Mabona A, Weighill T, Sheward D, et al. (2013) FUBAR: a fast, unconstrained bayesian approximation for inferring selection. Mol Biol Evol 30: 1196-205.
- 53. Delport W, Poon AFY, Frost SDW, Kosakovsky Pond SL (2010) Datamonkey 2010: a suite of phylogenetic analysis tools for evolutionary biology. Bioinformatics 26: 2455-7.
- 54. Yang Z (2007) PAML 4: phylogenetic analysis by maximum likelihood. Mol Biol Evol 24: 1586-91.
- 55. Cai Z, Zhang T, Wan XF (2010) A computational framework for influenza antigenic cartography. PLoS Comput Biol 6: e1000949.
- 56. WHO Global Influenza Surveillance Network (2011) Manual for the laboratory diagnosis and virological surveillance of influenza. URL http://www.who.int/influenza/en/.
- 57. Wan XF (2010) Antigenic Map. URL http://sysbio.cvm.msstate.edu/AntigenMap/.
- 58. Krieger E, Joo K, Lee J, Lee J, Raman S, et al. (2009) Improving physical realism, stereochemistry, and side-chain accuracy in homology modeling: Four approaches that performed well in CASP8. Proteins 77 Suppl 9: 114-22.
- 59. Webb B, Sali A (2014) Comparative protein structure modeling using MODELLER. Curr Protoc Bioinformatics 47: 5.6.1-5.6.32.
- Dreyfus C, Laursen NS, Kwaks T, Zuijdgeest D, Khayat R, et al. (2012) Highly conserved protective epitopes on influenza B viruses. Science 337: 1343-8.

- 61. Tamura K, Peterson D, Peterson N, Stecher G, Nei M, et al. (2011) MEGA5: molecular evolutionary genetics analysis using maximum likelihood, evolutionary distance, and maximum parsimony methods. Mol Biol Evol 28: 2731-9.
- 62. Konagurthu AS, Whisstock JC, Stuckey PJ, Lesk AM (2006) MUSTANG: a multiple structural alignment algorithm. Proteins 64: 559-74.
- Xu R, McBride R, Nycholat CM, Paulson JC, Wilson IA (2012) Structural characterization of the hemagglutinin receptor specificity from the 2009 H1N1 influenza pandemic. J Virol 86: 982-90.
- 64. Lin YP, Xiong X, Wharton SA, Martin SR, Coombs PJ, et al. (2012) Evolution of the receptor binding properties of the influenza A(H3N2) hemagglutinin. Proc Natl Acad Sci U S A 109: 21474-9.
- Wang Q, Tian X, Chen X, Ma J (2007) Structural basis for receptor specificity of influenza B virus hemagglutinin. Proc Natl Acad Sci U S A 104: 16874-9.

## **Figure Legends**

Figure 1. Evolutionary dynamics of human influenza A and influenza B Victoria and Yamagata viruses. Evolution of the HA genes of influenza A H3N2 virus, 2002–2013, (A), H1N1 virus, 1998–2009 (B), H1N1pdm09 virus, 2009–2013 (C) and influenza B Yamagata (red) and Victoria (black) lineage viruses, 2002–2013 (D). All phylogenetic trees were generated using approximately 1200 randomly selected full-length gene sequences sampled during 12 years.

Figure 2. Influenza B virus lineages in Australia and New Zealand, 2001–2013 and source of full genomes. Percentage prevalence of influenza B viruses isolated from the three eastern Australian states and New Zealand (A). Coloured lines represent the proportion of influenza viruses typed as influenza B in each country (blue) and each of the eastern Australian states; Queensland (yellow), New South Wales (orange) and Victoria (pink). Bars represent the percentage prevalence of Victoria (black) and Yamagata (red) and influenza B virus lineages. Data based on National Notifiable Diseases Surveillance system (NNDSS) for Australia and Environmental Science and Research (ESR) for New Zealand. The lineage of representative influenza B virus strains used in the trivalent influenza b viruses represented on average 24.6% (range 9.5–53.7%) and 31.5% (range 0.5–86.9%) of laboratory confirmed influenza viruses from Australia and New Zealand, respectively. The percentage of circulating influenza viruses that were influenza B was significantly lower in 2003 (AUS, 3.4%) and 2009 (AUS, 0.8%) than in other years, due to the dominance of a new H3N2 variant (A/Fujian/412/2002-like) in 2003 and the emergence of the H1N1 pandemic in 2009. Source of full genomes of Victoria and Yamagata viruses (C).

Figure 3. Population dynamics of genetic diversity in Australia and New Zealand. The relative genetic diversity of the HA segments of influenza B Victoria (A), Yamagata (B) and influenza A H3N2 (C), and H1N1 2003–2008 and H1N1pdm09 (orange) 2009–2013 viruses (D), isolated in Australia and New Zealand using the Gaussian Markov Random Field (GMRF) model.

**Figure 4. Evolution of the hemagglutinin genes of influenza B viruses.** Phylogenetic relationship of the HA genes of influenza B Victoria (black) and Yamagata (red) lineage viruses inferred using the uncorrelated lognormal relaxed clock model. Genetic diversity through time was estimated by averaging the pairwise distance in time between random contemporaneous samples with a one month window on the same dated Maximum clade credibility (MCC) trees.

Figure 5. Phylodynamics and cumulative cases of influenza B viruses. Effective reproductive number  $(R_e)$  of influenza B Victoria (black) and Yamagata (red) viruses (of the HA data set) estimated for single epidemics during years with sufficient number of sequences estimated using the BDSIR model (A). The cumulative number of cases from all influenza B virus positive samples for each of these years (C). Median and 95% highest posterior density (HPD) values of  $R_e$  are provided for these years.

Figure 6. Estimation of migration of influenza B viruses into and out of Australia and New Zealand. Estimated counts of import and export of Victoria (black) and Yamagata (red) between Australia and New Zealand and rest of the world, using the HA gene data set. Error bars represent the 95% highest posterior density (HPD) values of each point.

**Figure 7. Genome wide evolutionary dynamics** – **relative genetic diversity.** Relative genetic diversity of each gene segments of Victoria (black) and Yamagata (red) lineages estimated using the Gaussian Markov Random Fields (GMRF) Skyride model (as in Figure 7).

Figure 8. Genome wide evolutionary dynamics – reassortment. Evolutionary relationships of neuraminidase (A), polymerase basic 2 (B) polymerase basic 1 (C) polymerase acidic (D) nucleoprotein (E) matrix (F) and non-structural (G) genes for each gene segment of Victoria and Yamagata lineage viruses inferred using the maximum likelihood analysis of 908 full genome sequences. Lineages are coloured based on the HA lineage: Victoria (black) and Yamagata (red) and arrows highlight inter-lineage reassortment.

Figure 9. Antigenicity of influenza B viruses. Antigenic map showing relative antigenic differences of Victoria and Yamagata lineage viruses (circles) measured using the hemagglutinin inhibition (HI) assay for each strain and coloured by year of isolation (A). Residues contributing to HI titer changes (B). Among the 9 amino acid changes that we detected between antigenically different Victoria viruses, 3 changes produced strong HI titer change (>100) (red), 3 medium ( $\approx$ 50) (orange) and 3 low (<20) (yellow). Changes that produced the strongest HI titer change were the closest to the receptor binding pocket (blue arrow), highlighting the significance of their proximity to HI titer change (C). Amino acids were mapped on previously resolved influenza B virus structure (PDB:4FQM). Detailed HI titer values and reference antigens used are provided as a tab delimited text file.

Figure 10. Age distribution of influenza B viruses. Density of age distribution of influenza B virus positive samples of Victoria (black) and Yamagata (red) lineages, collected from Australia and New Zealand during 2002–2013. Patient age was available for 5260 samples. The age distributions by lineage were compared by histogram using 2-year bins. Also see Table 2 for comparison by age categories and Dryad source data for mean and median age for each year.

Figure 11. Structural view of the HA showing mutational accumulation and lineage differences. Amino acid changes observed within and between influenza B virus lineages (A). Arrow colours in (A) correspond to inter- (B) or intra- (C) lineage amino acid changes, based on previously resolved crystal structure (PDB:4FQM). Amino acids in red represent differences between the two lineages that were retained over all sampling years; yellow represents differences that are newly observed in 2012 compared to 2002; and magenta represents changes lost in 2012 compared to 2002. Amino acids in blue and green represent changes that occurred in Victoria and Yamagata viruses between 2002 and 2012, respectively; whereas cyan represents difference between 2002 and 2012 shared between both lineages. These amino acid changes occur in regions that cluster around 21, 29 and 37 Ångströms distant from the RBP (C). Structural differences in RBP among recent Victoria (B/Brisbane/60/2008) and Yamagata (B/Florida/4/2006) strains with a human-like  $\alpha$ -2.6 host receptor analogue (magenta) modeled within the viral RBP (D). D was based on crystal structures PDB:4FQM and PDB:4FQJ with side-chains minimized after addition of ligand from PDB:2RFU through superposition. Regions differing in backbone conformation are shown in orange for Victoria and cyan for Yamagata, while conserved regions are shown in gray. Residues with conserved backbone structure but different amino acid side-chains are shown in red for Victoria and blue for Yamagata. Side-chains are shown only for residues within 5 Ångströms of the receptor ligand and differing between the lineages. Structural view of receptor binding pocket with  $\alpha$ -2.6- (green) and  $\alpha$ -2.3-linked (red) host receptor and glycans (blue) (E). e was based on crystal structure PDB:4FQM, with the addition of ligands from PDB:2RFU and PDB:2RFT through superposition and no minimization. Presence of a glycan on site 212 allows binding only to 2,6-linked receptors, while loss of the glycan allows binding to both  $\alpha$ -2,3- and  $\alpha$ -2,6-linked receptors. Brown arrows (B, C) indicate relative position of receptor binding pocket (RBP), whereas black arrow heads (C, D) point to site of known antigenic cluster transition [32].

Figure 12. Glycosylation at Asn 212 and correlation with age groups for Victoria viruses. Yamagata viruses showed five instances of glycosylation loss at 212, compared to 71 instances in Victoria, hence Victoria lineage strains have been analyzed in detail here. Temporal distribution of age groups and glycosylation at 212 for all Victoria strains (A). Summary of odds ratio (OR) for association of glycosylation loss at 212 with the different age groups (D). OR values >1 indicate that it is more likely to find a 212 loss in the respective age group; whereas values <1 indicate that 212 losses are less likely to be found in the respective groups. The following guideline helps judging significance of OR: strong positive association >3; moderate positive association 1.5-3; moderate negative association 0.33-0.66; strong negative association <0.33.

# Tables

mean substitution rates			branch $d_N/d_S$			site $d_N/d_S$	
$Segment^{a}$	(95%  HPD)	Global $d_N/d_S$	Internal	External	Internal/External	No. $+ve$ (sites)	No. $-ve$
Victoria							
PB2	1.49(1.28 - 1.69)	$0.08 \ (0.07 - 0.09)$	0.02	0.03	0.55	0	373
PB1	$0.14 \ (0.12 - 0.16)$	0.08 (0.07 - 0.09)	0.06	0.05	1.08	1(474)	402
$\mathbf{PA}$	1.65(1.44 - 1.88)	0.13 (0.11 - 0.15)	0.08	0.08	1.03	1 (700)	334
HA	2.00(1.74 - 2.57)	0.19(0.17-0.22)	0.12	0.09	1.37	2(212,214)	239
NP	1.04(0.76 - 1.34)	0.09(0.07-0.12)	0.07	0.05	1.22	0	49
NA	2.04(1.72 - 2.36)	0.31(0.28-0.35)	0.25	0.24	1.02	6(46,73,106,145,146,395)	129
MP	1.44(1.17 - 1.70)	0.06(0.04-0.09)	0.00	0.02	0.01	0	87
NS	1.71(1.38 - 2.06)	0.45(0.38-0.53)	0.11	0.30	0.37	3(116,120,249)	13
Yamagata							
PB2	2.00(1.74-2.25)	$0.06 \ (0.05 - 0.07)$	0.03	0.02	1.44	0	443
PB1	1.78(1.56 - 2.00)	0.07 (0.05 - 0.08)	0.02	0.03	0.82	1(357)	392
PA	1.60(1.35 - 1.84)	0.10(0.08-0.12)	0.03	0.05	0.57	0	204
HA	2.01(1.73-2.29)	0.13(0.11-0.16)	0.07	0.07	0.98	0	245
NP	1.87(1.65 - 2.10)	0.10(0.08-0.11)	0.08	0.07	1.16	0	308
NA	2.25(1.90-2.60)	0.20(0.17-0.24)	0.30	0.18	1.70	1(295)	124
MP	2.20(1.85 - 2.55)	0.05(0.03-0.07)	0.05	0.02	2.08	0	102
NS	2.00(1.66-2.39)	0.33(1.66-2.39)	0.42	0.32	1.32	0	30

<sup>a</sup> Analysis was restricted to the non-overlapping regions of M1 and NS1, for the MP and NS segments, respectively.

Table 1. Nucleotide substitution rates (nucleotide substitutions/site/year) and selection pressures  $(d_N/d_S)$  of influenza B viruses from Australia and New Zealand during 2002–2013.

	Victoria		Yamagata		
Age	n	%	n	%	P value <sup>a</sup>
<6	1,007	28.8	473	26.8	
6 - 17	1,361	39	402	22.7	
>=18	1,124	32.2	893	50.5	
Total	3,492	100	1,768	100	$<\!0.0001$

<sup>a</sup> Age categories were compared by lineage using a  $\chi^2$  test.

Table 2. Age distribution by group.

Characteristics	Victoria	Yamagata		
Age distribution	younger (mean 16.8, median 11)	older (mean 26.6, median 18)		
Genetic diversity	strong seasonal changes	weak seasonal changes		
R (medians)	higher $(1.13 - 1.27)$	lower $(1.08 - 1.14)$		
Positive selection	stronger	weaker		
Antigenic drift	relatively strong	relatively weak		
Reassortment	high inter-sublineage reas-	low inter-sublineage reassort-		
	sortment, with lower intra-	ment, with greater intra-		
	sublineage reassortment	sublineage reassortment		
Receptor binding preference	$\alpha\text{-}2,3$ and $\alpha\text{-}2,6$ linked sialic acid	mainly $\alpha$ -2,6 linked sialic acid		

Table 3. Summary of evolutionary and epidemiological characteristics of influenza B virus lineages.

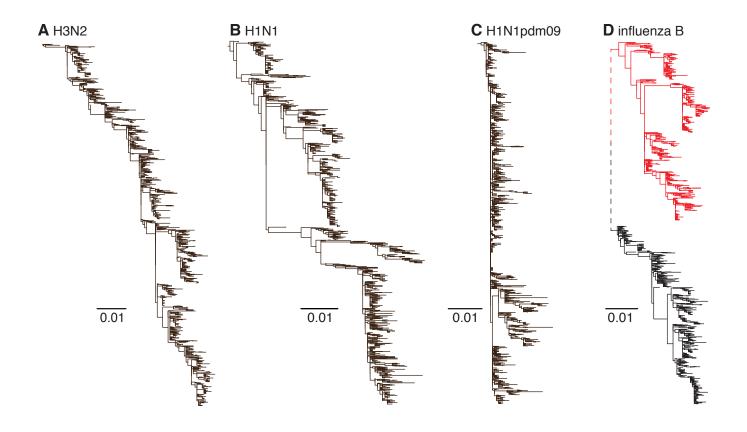
## Figure supplements

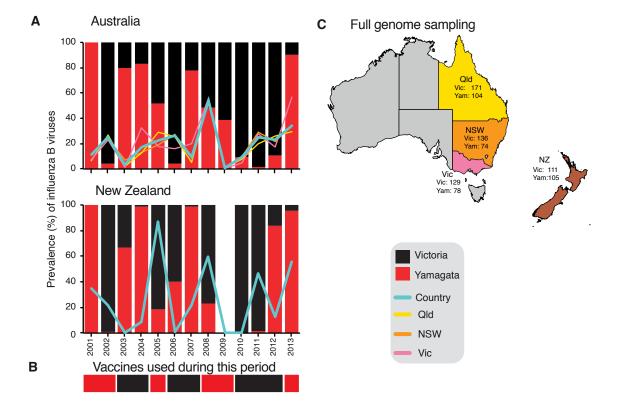
Figure 3-figure supplement 1. Effect of sampling on the population dynamics of Influenza B virus. Relative genetic diversity of the Victoria (black) and Yamagata (red) lineages estimated using the Gaussian Markov Random Fields (GMRF) Skyride model (as in Figure 3), using a subsampled Victoria data set, in which, the number of Victoria lineage viruses was randomly reduced to match the size of Yamagata for that year.

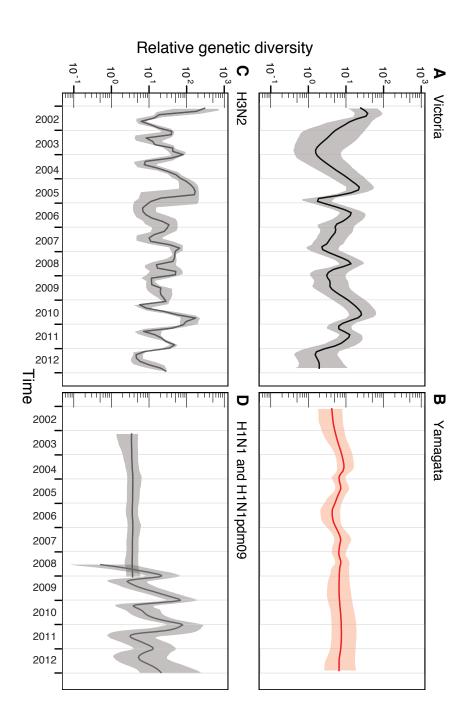
Figure 5-figure supplement 1. Estimates of  $R_e$  with various  $S_0$  values. Estimates of effective population size,  $R_e$ , using various  $S_0$  values for all Victoria (A) and Yamagata (C) lineage viruses isolated in Australia and for the largest monophyletic group of Victoria (B) viruses in Australia that clearly represent a single introduction.

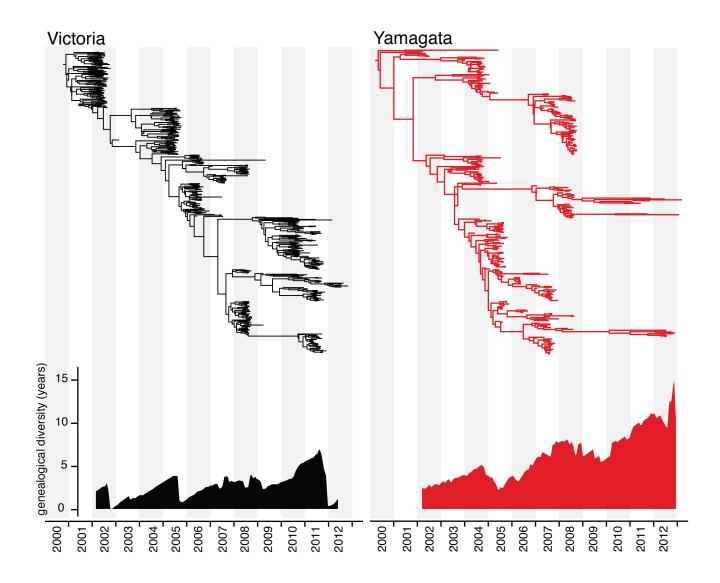
Figure 10-figure supplement 1. Year-wise age distribution of influenza B viruses. Mean and median of age distribution of influenza B viruses (A). Box-whisker plot with mean (square) and age distribution of all influenza B viruses cases (jitter plot) are shown for years with greater than 100 samples for either lineage (B).

Figure 11-figure supplement 1. Structural view of mutational drift in influenza A and B viruses. Amino acid mutations accumulated over 10 years (red) using different rotations of the hemagglutinin monomer structure of influenza B Victoria (2002–2012) (PDB:4FQM) (A), Yamagata (2002–2012) (PDB:4FQM) (B) in comparison to seasonal influenza A H3N2 (1999–2009) (PDB:2YP4) (C) and H1N1 (1997–2007) (PDB:3UBE) (D) viruses. Arrows point to receptor binding pocket.



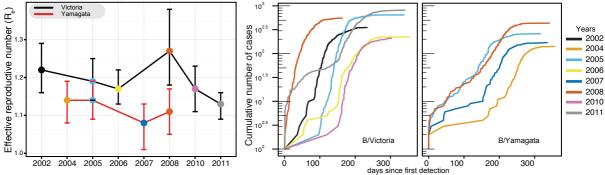


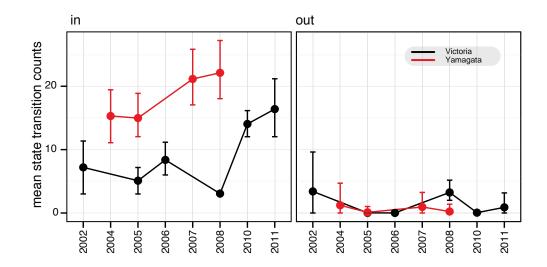


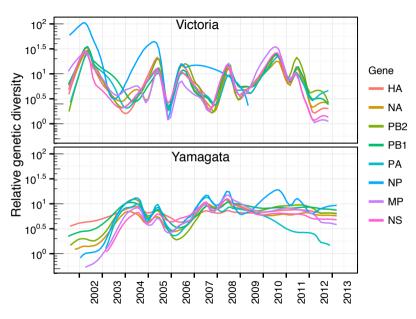


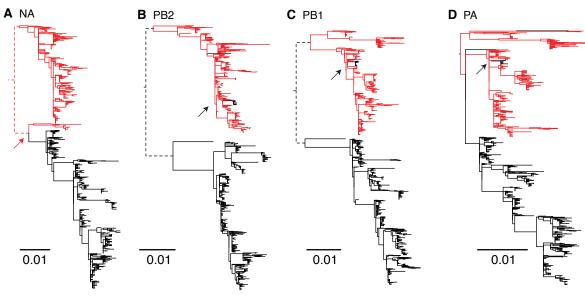


B Cumulative cases





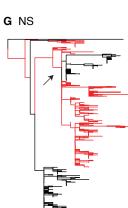


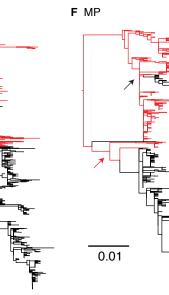


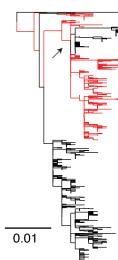
E NP

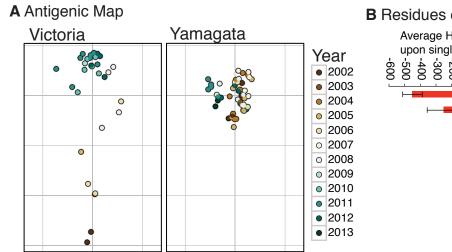
0.01











# B Residues contributing to HI change

P 73L

